

RECORDATION NO. 24742-E FILED

JUN 01 '06 12:35PM

SURFACE TRANSPORTATION BOARD

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June 1, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: Warehouse 12th Funding

Dear Mr. Williams:

The purpose of this letter is give notice of, and to cross index as a secondary document to Recordation Number 24742, a Release, dated May 24, 2006, given by the party named below and recorded under the Board's Rules for the Recordation of Documents as Recordation Number 26359 on May 24, 2006 at 3:05 p.m. -C

The name and address of the party to the cross referenced document are:

Secured Party: Credit Suisse First Boston, New York Branch
Eleven Madison Avenue
New York, New York 10010

[Borrower: Trinity Rail Leasing Trust II
2525 Stemmons Freeway
Dallas, Texas 75207]

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A description of the railroad equipment released in this recordation covered by the cross referenced document is:

All railcars currently covered by the Memorandum of Security Agreement on file under Recordation Number 24742 are RELEASED.

A short summary of the document to appear in the index is:

Release.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/sem
Enclosures